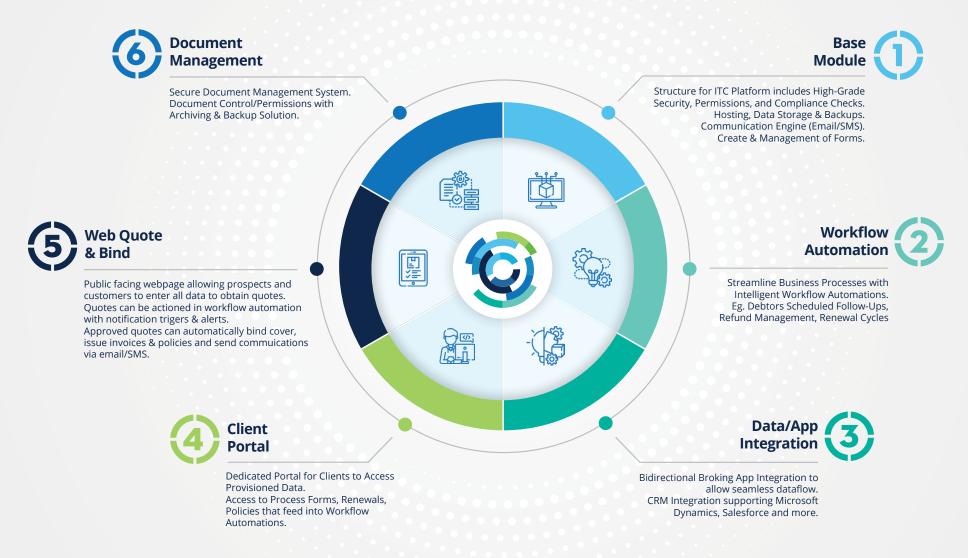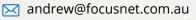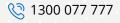# ITC Modules
Tailor your solution to suit your business

INSURE TECH...
CONNECT

6 Document Management

Secure Document Management System. Document Control/Permissions with Archiving & Backup Solution.

1 Base Module

Structure for ITC Platform includes High-Grade Security, Permissions, and Compliance Checks. Hosting, Data Storage & Backups. Communication Engine (Email/SMS). Create & Management of Forms.

5 Web Quote & Bind

Public facing webpage allowing prospects and customers to enter all data to obtain quotes. Quotes can be actioned in workflow automation with notification trigers & alerts. Approved quotes can automatically bind cover, issue invoices & policies and send commuications via email/SMS.

2 Workflow Automation

Streamline Business Processes with Intelligent Workflow Automations. Eg. Debtors Scheduled Follow-Ups, Refund Management, Renewal Cycles

4 Client Portal

Dedicated Portal for Clients to Access Provisioned Data. Access to Process Forms, Renewals, Policies that feed into Workflow Automations.

3 Data/App Integration

Bidirectional Broking App Integration to allow seamless dataflow. CRM Integration supporting Microsoft Dynamics, Salesforce and more.

A product by
FOCUSNET TECHNOLOGY

✉ andrew@focusnet.com.au   📞 1300 077 777   📱 0438 979 044   🌐 techconnect.insure